SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Bialos Jeffrey P.					2. Issuer Name and Ticker or Trading Symbol <u>MICT, Inc.</u> [MICT]							tionship of F all applicab Director		Person(s) to Issuer		
(Last) (First) (Middle)					3. Date of Earliest Transaction (Month/Day/Year) 07/01/2020							Officer (g below)	ive title		Other (s below)	specify
28 WEST GRAND AVENUE, SUITE 3					4. If Amendment, Date of Original Filed (Month/Day/Year) 03/10/2020							/idual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person				
(Street)												Form filed by More than One Reporting			g Person	
MONTVALE NJ 07645																
(City)	(Sta	ite)	(Zip)													
			Table I - Non	n-Derivative \$	Securities Ac	cquired	l, Disj	posed of	i, or l	Benefi	cially Ow	ned				
Date				2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Yea	Code	Transaction Code (Instr.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)
							v	Amount (A) or (D) P		Price	(1150.4)					
Common Stock 07/01						A 100,000 ⁽¹⁾ A		\$0.00	222,	,424		D				
				Derivative Se e.g., puts, ca								ed				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year	4. Transaction Code (Instr. 8)		6. Date Exercisable and Expiration Date (Month/Day/Year) (Instr. 3 and 4)		derlying curity	8. Price of Derivative Security (Instr. 5) Beneficia Owned Following Reported Transact		re es ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)			

Expiration Date Number of Shares v (A) (D) Title Code Exercisable Stock Option Common \$1.41 07/01/2020⁽²⁾ 300,000 07/01/2020(2) 10/01/2021 (2) 300,000 \$<mark>0</mark> A (right to buy) Stock Explanation of Responses:

1. 50,000 shares vested on July 1, 2020 upon the closing (the "Closing") of the transactions contemplated by the Amended and Restated Agreement and Plan of Merger by and among the Company, MICT Merger Subsidiary, Inc., GFH Intermediate Holdings Ltd. and Global Fintech Holdings, Ltd., dated April 15, 2020 ("Merger Transaction") and the remaining 50,000 shares shall vest on January 1, 2021, so long as Mr. Bialos continues to serve as a director of the Company on such date.

Date

2. The option vested in full on July 1, 2020 upon the Closing of the Merger Transaction. The option shall terminate on October 1, 2021, fifteen (15) months from the Closing of the Merger Transaction.



** Signature of Reporting Person

Amount or

07/06/2020 Date

(Instr. 4)

300,000

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.